

*Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS*

**To the bondholders in:**

**ISIN NO 001 0822562      11.25 per cent Senior Secured Callable Bond Issue 2018/2023**

Oslo, 17 September 2019

### **Notice of a Written Bondholders' Resolution**

Nordic Trustee AS (the "**Bond Trustee**") acts as bond trustee for the bondholders in the above mentioned bond issue issued by Nemaska Lithium Inc. (the "**Issuer**").

Unless otherwise stated, capitalised terms used herein shall have the meaning assigned to them in the bond terms dated 29 May 2018 (the "**Bond Terms**").

As stated in the Notice of a Written Bondholders' Resolution dated 17 September 2019, the request for a Written Resolution is made pursuant to Clause 15.2(a)(iii) of the Bond Terms, upon the Bond Trustee's request. Clause 2 has been corrected accordingly upon the Issuer's request to make it clear that the Proposed Resolution is not made by the Issuer.

Yours sincerely  
**Nordic Trustee AS**



Olav Slagsvold