



بروج للإستثمارات البترولية والغاز
Brooge Petroleum And Gas Investment Co.

DATE: 16TH MAY 2025

To: Nordic Trustee / Bondholders

ISIN: NO 001 0893076 - Brooge Petroleum and Gas Investment Company FZE (BPGIC) / Senior Secured Bond 2020/2025

Request to Convene Bondholder Call – 20 May 2025 – Update on Merger with Gulf Navigation Holding PJSC

Dear Sirs,

Nordic Trustee AS is appointed as bond trustee (the "Bond Trustee") for the bondholders (the "Bondholders") in respect of the above-mentioned bonds issued by BPGIC.

Pursuant to Clause 15.2(a)(i) of the Bond Terms, we, in our capacity as Issuer, hereby request the Bond Trustee to convene a Bondholders' Meeting to provide an update on the upcoming merger between the Issuer and Gulf Navigation Holding PJSC.

We propose the meeting to be held as follows:

- Date: Tuesday, 20 May 2025
- Time: 12:00 PM (UAE Time)
- Format: Virtual meeting via Microsoft Teams

Please find below the Microsoft Teams invitation link, which may be shared by the Bond Trustee with Bondholders who confirm their attendance:

https://teams.microsoft.com/l/meetup-join/19%3ameeting_ZTMzYzhYmYtYTE0ZS00NmZlTlMOTUtODEzNjM1ZjUzMzZl%40thread.v2/0?content=%7b%22Tid%22%3a%22ae163824-2886-4ddb-8de0-36472b60d15a%22%2c%22Oid%22%3a%22767e80c3-5023-48ce-a7ef-4da12475ee2c%22%7d

Agenda:

- Opening of the meeting by the Bond Trustee
- Updates by the Issuer regarding the planned merger with Gulf Navigation Holding PJSC
- Q&A session with Bondholders
- Any other business (for information only; no voting items)

This meeting is intended solely as an informational update, and no resolutions are proposed to be passed.



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We would be grateful if the Bond Trustee could issue the necessary Summons in accordance with Clause 15.2(c)–(d) of the Bond Terms and facilitate communication with the Bondholders.

Bondholders who wish to participate in said call is asked to provide their “proof of holding”, evidencing their holding of bonds in ISIN NO 0010893076 to the undersigned at slagsvold@nordictrustee.com, whereafter the Bond Trustee will provide the requesting Bondholders with call-in details.

Thank you for your continued cooperation and support.

Yours sincerely,


Mr. Saif Al Hazaimen
for and on behalf of

Brooge Petroleum and Gas Investment Company FZE

