

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN: N00010900129 - SuperOffice Group AS FRN senior secured NOK
1,250,000,000 bonds 2020/2025**

Oslo, 21 May 2025

Exercise of voluntary early redemption (Call Option)

Nordic Trustee AS (the “**Bond Trustee**”) acts as bond trustee for the Bondholders in the above mentioned bond issue (the “**Bond Issue**”) where SuperOffice Group AS is the issuer (the “**Issuer**”).

All capitalized terms used herein shall have the meaning assigned to them in the bond terms dated 5 November 2020 (the “**Bond Terms**”).

The Issuer has notified the Bond Trustee of the exercise of the Call Option to redeem the Outstanding Bonds in whole in accordance with item (vii) of Clause 10.2.1 of the Bond Terms, as follows:

Redemption amount:	All Outstanding Bonds
Redemption price:	100.683% of the Nominal Amount plus accrued and unpaid interest
Record Date:	3 June 2025
Call Option Repayment Date:	5 June 2025

The exercise of the Call Option is conditional upon Ax INV1 Holding AS confirming to the Issuer and the Bond Trustee no later than 2 June 2025 that closing of its acquisition of SuperOffice Holding III AS will occur on 3 June 2025.

Yours sincerely
Nordic Trustee AS


Vivian Trøsch