

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN: NO0011159543 – Golden Energy Offshore Services ASA - Senior Secured NOK
70,000,000 Bonds 2021/2023**

Oslo, 1 July 2025

Exercise of Call Option and delayed interest payment

Nordic Trustee AS (the "**Bond Trustee**") acts as bond trustee for the Bondholders in the above mentioned bond issue (the "**Bond Issue**") where Golden Energy Offshore Services ASA is the issuer (the "**Issuer**").

All capitalized terms used herein shall have the meaning assigned to them in the bond terms dated 9 December 2021, as later amended (the "**Bond Terms**").

The Issuer has notified the Bond Trustee of the conditional exercise of the Call Option to redeem the Outstanding Bonds in whole in accordance with paragraph (a) (5) of Clause 10.2 of the Bond Terms, as follows:

Redemption amount:	All outstanding Bonds
Redemption price:	102.5 % of the Nominal Amount for each redeemed Bond plus accrued and unpaid interest
Record Date:	11 July 2025
Call Option Repayment Date:	15 July 2025

The Issuer has also informed that the interest due 10 July 2025 will also be paid on 15 July, together with default interest accrued thereon.

Yours sincerely
Nordic Trustee AS


Fredrik Lundberg