

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN: NO0012514274 - FRN AB Sena Metall Finans Senior Unsecured Green Bond
2022/2027**

Oslo, 7 May 2025

Exercise of voluntary early redemption (Call Option)

Nordic Trustee AS (the “**Bond Trustee**”) acts as bond trustee for the bondholders in the above mentioned bond issue (the “**Bond Issue**”) where AB Stena Metall Finans (publ) is the issuer (the “**Issuer**”).

All capitalized terms used herein shall have the meaning assigned to them in the bond terms dated 2 May 2022 (the “**Bond Terms**”).

The Issuer has notified the Bond Trustee of the exercise of the Call Option to redeem the Outstanding Bonds in whole in accordance with Clause 10.2 (a) of the Bond Terms, as follows:

Redemption amount:	All Outstanding Bonds
Redemption price:	101.100% of the Nominal Amount for each redeemed Bond plus accrued and unpaid interest
Record Date:	20 May 2025
Call Option Repayment Date:	22 May 2025

The call is conditional upon satisfaction of all condition precedent under a new senior unsecured bonds.

Yours sincerely
Nordic Trustee AS

Olav Slagsvold
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