

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

## To the bondholders in:

## ISIN: NO0012928185 - ZITON A/S FRN SENIOR SECURED EUR 150,000,000 BONDS 2023/2028

Oslo, 27 May 2025

## **Voluntary partial redemption**

Nordic Trustee AS (the "**Bond Trustee**") acts as bond trustee for the Bondholders in the above mentioned bond issue (the "**Bond Issue**") where Ziton A/S is the issuer (the "**Issuer**").

All capitalized terms used herein shall have the meaning assigned to them in the bond terms dated 6 June 2023 (the "**Bond Terms**").

The Issuer has notified the Bond Trustee of the exercise of the option to redeem 10.00 per cent. of the Outstanding Nominal Amount in accordance with clause 10.4 of the Bond Terms, as follows:

**Redemption amount:** 

EUR 13,800,000

**Redemption price:** 

102 % of the Nominal Amount for each redeemed

Bond plus accrued and unpaid interest

**Record Date:** 

2 June 2025

**Redemption Date:** 

4 June 2025

The redemption will be made as a pro rata payment to Bondholders in accordance with the regulations of the CSD.

Yours sincerely

**Nordic Trustee AS** 

Lars Frik Lærum