

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

JERVOIS TEXAS, LLC, et al.¹

Debtors.

Chapter 11

Case No. 25-90002 (CML)

(Jointly Administered)

**NOTICE OF (I) ENTRY OF ORDER
APPROVING THE DISCLOSURE STATEMENT ON A
FINAL BASIS AND CONFIRMING THE JOINT PREPACKAGED
CHAPTER 11 PLAN OF REORGANIZATION OF JERVOIS TEXAS, LLC AND
ITS DEBTOR AFFILIATES AND (II) OCCURRENCE OF THE EFFECTIVE DATE**

**TO ALL CREDITORS, INTEREST HOLDERS, AND OTHER PARTIES IN
INTEREST:**

On March 6, 2025, the Honorable Christopher M. Lopez, United States Bankruptcy Judge for the United States Bankruptcy Court for the Southern District of Texas (the “Bankruptcy Court”) entered the *Findings of Fact, Conclusions of Law, and Order (I) Approving Disclosure Statement on a Final Basis and (II) Confirming the Joint Prepackaged Chapter 11 Plan of Reorganization of Jervois Texas, LLC and its Debtor Affiliates* [Docket No. 169] (the “Confirmation Order”) (i) approving, on a final basis, the *Disclosure Statement for the Joint Prepackaged Chapter 11 Plan of Reorganization of Jervois Texas, LLC and its Debtor Affiliates* (the “Disclosure Statement”) [Docket No. 16] and (ii) confirming the Debtors’ *Joint Prepackaged Chapter 11 Plan of Reorganization of Jervois Texas, LLC and its Debtor Affiliates* [Docket No. 15] (as supplemented or amended, including all exhibits and schedules thereto, the “Prepackaged Plan”).²

The Effective Date of the Prepackaged Plan occurred on May 9, 2025.

Copies of the Prepackaged Plan, the Disclosure Statement, the Plan Supplement, and the Confirmation Order may be obtained free of charge by visiting the website maintained by Stretto, Inc. at <https://cases.stretto.com/jervois/>. Parties may also obtain any documents filed in

¹ The Debtors in these chapter 11 cases, together with the last four digits of the Debtors’ federal tax identification number, are: Jervois Global Limited (N/A), Jervois Suomi Holding Oy (N/A), Jervois Finland Oy (N/A), Jervois Americas LLC (8097), Jervois Japan Inc. (N/A), Formation Holdings US, Inc. (0103), Jervois Mining USA Limited (1323), and Jervois Texas, LLC (9514). The Debtors’ service address is Suite 2.03, 1-11 Gordon Street, Cremorne Melbourne, VIC 3121 Australia.

² Capitalized terms used herein but not otherwise defined shall have the meanings ascribed to them in the Prepackaged Plan.

the Chapter 11 Cases for a fee via PACER at <https://www.pacer.gov>. Please note that a PACER password and login are required to access documents via PACER.

The Prepackaged Plan and the provisions thereof are binding on the Debtors, the Reorganized Debtors, and any holder of a Claim against, or Interest in, any of the Debtors and such holder's respective successors and assigns, whether or not such Claim or Interest is Impaired under the Prepackaged Plan and whether or not such holder voted to accept or reject the Prepackaged Plan.

The Bankruptcy Court has approved the discharge, release, exculpation, injunction, and related provisions in Article VIII of the Prepackaged Plan.

The Prepackaged Plan and the Confirmation Order contain other provisions that may affect your rights. You are encouraged to review the Prepackaged Plan and the Confirmation Order in their entirety.

Dated: May 9, 2025
Houston, Texas

/s/ Duston K. McFaul

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*Counsel to the Debtors and Debtors in
Possession*

Certificate of Service

I certify that on May 9, 2025, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Duston K. McFaul

Duston K. McFaul