

Denna information till obligationsinnehavarna är endast utformad på engelska.

To: Bondholders of ISIN SE0005999521 - Lauritz.com A/S - SEK 324,999,625 Senior Secured Bonds 2014/2019

Stockholm, 28 June 2019

Notice of results from written procedure

Nordic Trustee & Agency AB (publ) is the appointed agent under the terms and conditions in the abovementioned bond issue (the “**Terms and Conditions**”)

Terms defined in the Terms and Conditions shall have the same meaning when used in this notice, unless otherwise defined herein.

On 10 June 2019, a notice of Written Procedure was sent to the Bondholders, regarding certain amendments and waivers of the Terms and Conditions of the Bonds. The voting period expired on 28 June 2019.

A sufficient number of votes was obtained, in order to form a quorum, and at least two thirds (2/3) of the Adjusted Nominal Amount for which Bondholders were voting, voted in favour of the Proposal (as defined in the notice of Written Procedure). It is therefore resolved that the Bondholders have agreed to the Proposal.

The amendments to the Terms and Conditions will become effective on the Effective Date (as defined in the notice of Written Procedure). The consent to the Proposal will lapse if the Effective Date has not occurred on or before 12 July 2019 (however, the Agent may in its discretion extend the deadline with up to 10 Business Days).

Yours sincerely,
Nordic Trustee & Agency AB (publ) as Agent