

Denna information till obligationsinnehavarna är endast utformad på engelska.

To: Bondholders of ISIN SE0005999521 - Lauritz.com A/S - SEK 324,999,625 Senior Secured Bonds 2014/2019

Stockholm, 4 July 2019

Notice of effective date under written procedure

Nordic Trustee & Agency AB (publ) is the appointed agent under the terms and conditions in the abovementioned bond issue (the “**Terms and Conditions**”)

Terms defined in the Terms and Conditions shall have the same meaning when used in this notice, unless otherwise defined herein.

On 10 June 2019, a notice of Written Procedure was sent to the Bondholders, regarding certain amendments and waivers of the Terms and Conditions of the Bonds. The voting period expired on 28 June 2019 and it was resolved that the Bondholders had approved the Proposal (as defined in the notice of Written Procedure) subject to certain conditions set out in the Proposal.

On 2 July the condition were fulfilled. This means that the Effective Date (as defined in the notice of Written Procedure) has occurred and that the amendment to the Terms and Conditions has become effective on the date thereof.

Yours sincerely,
Nordic Trustee & Agency AB (publ) as Agent