

*Denna information till obligationsinnehavarna är endast utformad på engelska.*

**To: Bondholders of ISIN SE0006886883 Bergteamet AB (publ) SEK 200,000,000 Senior Secured Callable Zero Interest Bonds 2015/2020**

Stockholm, 2 January 2016

### **Results from second written procedure**

Nordic Trustee & Agency AB (publ) is the appointed agent under the terms and conditions in the abovementioned bond issue (the “**Terms and Conditions**”)

Terms defined in the Terms and Conditions shall have the same meaning when used in this notice, unless otherwise defined herein.

On 12 December 2016, a notice of second Written Procedure was initiated by the Issuer since quorum was not reached under the first Written Procedure initiated by the Issuer on 16 November 2016, regarding certain requests for waivers and amendments from the Holders. The voting period expired on 30 December 2016 at 17.00 (CET).

No quorum requirement is applicable for the voting in the second Written Procedure.

Holders voted **against Consent A** but **in favour of Consent B** (in each case as defined in the notice for the second Written Procedure). The amendment to the Terms and Conditions in respect of Consent B shall be effective as per the date of 30 December 2016 and an amended version of the Terms and Conditions will be published on the website of the Agent and the Issuer.

Yours sincerely,

**Nordic Trustee & Agency AB (publ) as Agent**