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To: Bondholders of ISIN SE0007186150 Func Food Group Oyj EUR 38,000,000 Senior Secured Bonds 2015/2019

Stockholm, 6 February 2017

Results from written procedure and notice of amendments

Nordic Trustee & Agency AB (publ) is the appointed agent under the terms and conditions in the abovementioned bond issue (the “**Terms and Conditions**”)

Terms defined in the Terms and Conditions shall have the same meaning when used in this notice, unless otherwise defined herein.

On 10 January 2017, a notice of Written Procedure was sent to the Bondholders, regarding certain amendments of the Terms and Conditions of the Bonds. The voting period expired on 3 February 2017.

A sufficient number of votes was obtained, in order to form a quorum, and at least sixty-six and two thirds (66 2/3) per cent. of the Adjusted Nominal Amount for which Bondholders were voting, voted in favour of the Amendment and Release Request (as defined in the notice of Written Procedure). It is therefore resolved that the Bondholders have agreed to the Amendment of the Terms and Conditions and the Release Request.

The Amendment shall be effective as per the date of 3 February 2017

Yours sincerely,

Nordic Trustee & Agency AB (publ) as Agent