

*Detta informationsblad till obligationsinnehavarna är endast utformat på engelska.*

Stockholm, 6 May 2019

**To the bondholders in:**

**ISIN: SE0007576947 – Fastpartner AB (publ) maximum SEK 500,000,000 senior unsecured bonds**

### **CONDITIONAL NOTICE OF EARLY REDEMPTION**

**This conditional notice of early redemption has been sent on 6 May 2019 to Bondholders directly registered as of 3 May 2019 in the debt register (Sw. *skuldbok*) kept by the CSD. If you are an authorised nominee under the Swedish Financial Instruments Accounts Act or if you otherwise are holding Bonds on behalf of someone else on a securities account, please forward this notice to the Bondholder you represent as soon as possible.**

Reference is made to the terms and conditions of the above-mentioned bond issue (with an aggregate amount outstanding of SEK 500,000,000) (the “**Bonds**”) issued by Fastpartner AB (publ) (the “**Issuer**”) initially on 22 September 2015 in accordance with the terms and conditions for the Bonds (as amended and restated on 13 October 2017, the “**Terms and Conditions**”).

All capitalised terms used herein and not otherwise defined in this notice shall have the meaning assigned to them in the Terms and Conditions.

The Issuer hereby gives conditional notice to all Holders of the Issuer’s outstanding Bonds for early redemption of the Bonds in full in accordance with Clause 10.3 (*Early voluntary redemption by the Issuer (call option)*) of the Terms and Conditions (the “**Redemption**”). The Redemption Date is currently expected to be set to 31 May 2019 and the Record Date for the early redemption is consequently currently expected to be 23 May 2019, i.e. five (5) Business Days prior to the Redemption Date.

The Redemption is conditional upon the successful completion of a SEK-denominated senior unsecured capital markets transaction (in accordance with the press release published on the date hereof) prior to the Record Date (the “**New Bonds**”) (the “**Condition**”). The fulfilment of the Condition as well as a confirmation of the final Redemption Date and the Record Date (both which will not occur at an earlier date than as set out above) will be confirmed to the Bondholders through a press release. Should the Condition not be fulfilled prior to 23 May 2019, the Redemption will not occur (unless the Condition has been waived by the Issuer acting in its sole and absolute discretion) which will, in such case, be confirmed to the Bondholders through a press release.

If the Condition is satisfied or waived by the Issuer, the Redemption will be irrevocable and the Bonds will be redeemed at the redemption price of 100.00 per cent. of the Nominal Amount (*i.e.*, SEK 1,000,000 per Bond) as set out in Clause 10.3 (*Early voluntary redemption by the Issuer (call option)*) of the Terms and Conditions.

Any accrued and unpaid interest will also be paid in respect of the Bonds in accordance with the Terms and Conditions. The redemption amount will be paid to each person who is registered as owner of Bonds in the debt register maintained by Euroclear Sweden at end of business on the Record Date. The Redemption will be financed through the issue of the New Bonds and available cash.

In connection with the Redemption, the Bonds will be delisted from Nasdaq Stockholm.

This notice of early redemption is irrevocable and is governed by Swedish law. This notice is for information purposes only and is not to be construed as an offer to purchase or sell or a solicitation of an offer to purchase or sell with respect to any securities of the Issuer.

For further information, please contact the Issuer at:

Sven-Olof Johansson, CEO  
Tel: +46(0)8 402 34 65

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**Stockholm, 6 May 2019**

**Fastpartner AB (publ)**