

*Denna information till obligationsinnehavarna är endast utformad på engelska.*

**To: Holders of ISIN SE0007783840 – West Atlantic AB (publ) maximum SEK 1,350,000,000 (of which SEK 850,000,000 is currently outstanding) Senior Secured Callable Fixed Rate Bonds 2015/2019**

Stockholm, 7 May 2019

### **Results from written procedure and notice of waivers and amendments**

Nordic Trustee & Agency AB (publ) is the appointed agent under the terms and conditions in the abovementioned bond issue (the “**Terms and Conditions**”)

Terms defined in the Terms and Conditions shall have the same meaning when used in this notice, unless otherwise defined herein.

On 15 April 2019, a notice of Written Procedure was sent to the Holders, regarding certain amendments and waivers of the Terms and Conditions of the Bonds. The voting period expired on 7 May 2019.

A sufficient number of votes was obtained, in order to form a quorum, and at least two thirds (2/3) of the Adjusted Nominal Amount for which Holders were voting, voted in favour of the Request (as defined in the notice of Written Procedure). It is therefore resolved that the Holders have agreed to the Request.

The amendments and waivers shall be effective as per 7 May 2019. The timing of the Mandatory Bond Exchange (as defined in the notice of Written Procedure) and the record date for being entitled to participate in the exchange will be communicated by the Issuer in a press release and by regular mail to the Holders.

Yours sincerely,

**Nordic Trustee & Agency AB (publ) as Agent**