



Notice of call for Voluntary total redemption (call option)

To:

Nordic Trustee & Agency AB (publ) (the “Agent”); and

the holders of Corem Property Group AB’s Senior Unsecured Bonds, Up to SEK 750,000,000, (ISIN: SE0008294250) (the “Bondholders” and the “Bonds” respectively)

Date: 17 September 2019

Background

According to clause 9.3.1 of the Terms and Conditions of the Bonds dated 11 May 2016 (“**Terms and Conditions**”) Corem Property Group AB (publ) may redeem all, but not some only, of the outstanding Bonds in full any time from, and including, the first Business Day falling three (3) months prior to the Final Maturity Date to, but excluding, the Final Maturity Date, at a price equal to 100 per cent. of the Nominal Amount together with accrued but unpaid Interest (“**Voluntary Total Redemption**”).

Terms not otherwise defined herein shall have the same meaning as in the Terms and Conditions.

Call for Voluntary Total Redemption

Corem Property Group AB (publ) hereby irrevocably gives notice of call for Voluntary Total Redemption of all outstanding Bonds.

The relevant Record Date for being entitled to receive the early redemption payment is 4 October 2019. Voluntary Total Redemption of the Bonds will be consummated on 11 October 2019, being the Redemption Date.

The Bonds will be redeemed at a price equal to 100.00 per cent. of the Nominal Amount of each Bond, plus accrued and unpaid interest from, but excluding, 10 September 2019 until, and including, 11 October 2019. In connection with the redemption, the Bonds will be delisted from the corporate bond list at Nasdaq Stockholm.

COREM PROPERTY GROUP AB (PUBL)



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