



*Detta informationsblad till obligationsinnehavarna är endast utformat på engelska.*

Stockholm November 6, 2019

To the noteholders in:

ISIN: SE0009997075 – Cabonline Group Holding AB (publ) maximum SEK 2,000,000,000 Senior Secured Floating Rate Notes 2017/2020

## CONDITIONAL NOTICE OF EARLY REDEMPTION

Cabonline Group Holding AB (publ) (the "**Company**") hereby gives notice to all noteholders of the up to SEK 2,000,000,000 senior secured floating rate notes 2017/2020 with ISIN SE0009997075 issued by the Company (the "**Notes**"), of a conditional voluntary total redemption of the Notes in accordance with Clause 10.3 of the terms and conditions for the Notes (the "**Redemption**").

Unless otherwise defined in this notice, all words and expressions defined in the terms and conditions for the Notes shall have the same meaning in this notice.

The Redemption Date for the Redemption will, subject to the Condition (as defined below), be 4 December 2019 and the Record Date for the Redemption will be 27 November 2019.

The Redemption is conditional upon the successful completion by the Company of the issuance of SEK-denominated senior secured floating rate notes (the "**New Notes**") and the entering into of a new super senior revolving credit facility, in each case on or prior to 25 November 2019 for the purpose of inter alia refinancing the Notes (the "**Condition**"). Satisfaction of the Condition will be confirmed to the noteholders through a press release on 25 November 2019. If the Condition has not been satisfied on 25 November 2019, the Redemption will not occur and it will, in such case, be confirmed to the noteholders through a press release on 25 November 2019.

If the Condition is satisfied, the Redemption will be irrevocable and the Notes will be redeemed on 4 December 2019 at 101.375 per cent. of the Nominal Amount (i.e. SEK 1,013,750 per Note) plus accrued but unpaid interest from but excluding the preceding Interest Payment Date up to and including the Redemption Date. The redemption amount will be disbursed to each person who is registered on a Securities Account as a direct registered owner (Sw. *ägare*) or an authorised nominee (Sw. *förvaltare*) with respect to a Note at end of business on the Record Date in the debt register (Sw. *skuldbok*) maintained by the CSD.

This notice is irrevocable (but for the avoidance of doubt conditional upon satisfaction of the Condition) and is governed by Swedish law. This notice is for information purposes only and is not to be construed as an offer to purchase or sell or a solicitation of an offer to purchase or sell with respect to any securities of the Company. In connection with the Redemption, the Notes shall be delisted from Nasdaq Stockholm.

**CABONLINE GROUP HOLDING AB (publ)**

**For more information, please contact:**

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