

Detta informationsblad till obligationsinnehavarna är endast utformat på engelska.

To the noteholders in:

ISIN: SE0010023564 – Stendörren Fastigheter AB (publ) up to SEK 1,000,000,000 senior unsecured floating rate notes

NOTICE OF EARLY REDEMPTION

This notice of early redemption has been sent on 17 September 2019 to Noteholders directly registered as of 16 September 2019 in the debt register (Sw. *skuldbok*) kept by the CSD. If you are an authorised nominee under the Swedish Financial Instruments Accounts Act or if you otherwise are holding Notes on behalf of someone else on a securities account, please forward this notice to the noteholder you represent as soon as possible.

Reference is made to the terms and conditions of the above mentioned note issue (the “**Notes**”) issued by Stendörren Fastigheter AB (publ) (the “**Issuer**”) initially on 5 July 2017, in accordance with the terms and conditions for the Notes (the “**Terms and Conditions**”).

All capitalised terms used herein and not otherwise defined in this notice shall have the meaning assigned to them in the Terms and Conditions.

Reference is further made to a press release dated 11 September 2019 in which it was communicated that the Issuer issued subordinated capital securities with perpetual maturity with a total nominal amount of SEK 800 million (ISIN: SE0013042413) and the Issuer’s intention to exercise its right to make a voluntary early redemption of the Notes.

The Issuer hereby gives notice to all Noteholders of the Issuer’s outstanding Notes of exercise of its option for early redemption of the Notes in full in accordance with Clause 9.3 (*Voluntary total redemption (call option)*) of the Terms and Conditions. The redemption date for Notes will be 11 October 2019 at a price equal to 102.00 per cent. of the nominal amount of each note issued under Terms and Conditions. Any accrued and unpaid interest will also be paid in respect of the Notes in accordance with the Terms and Conditions. The redemption amount will be paid to each person who is registered as owner of Notes in the debt register maintained by Euroclear Sweden at end of business on 4 October 2019, being the relevant Record Date. In connection with the redemption, the Notes will be delisted from Nasdaq Stockholm.

This notice of early redemption is irrevocable and is governed by Swedish law. This notice is for information purposes only and is not to be construed as an offer to purchase or sell or a solicitation of an offer to purchase or sell with respect to any securities of the Issuer.

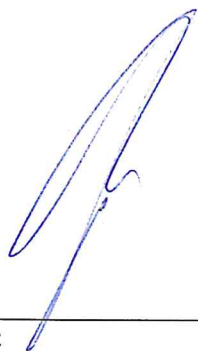
For further information, please contact the Issuer at:

Mikael Nicander, CEO, +46 8-518 331 01 or mikael.nicander@stendorren.se
Magnus Sundell, CFO, +46 8-518 331 02 or magnus.sundell@stendorren.se

Stockholm, 17 September 2019

STENDÖRREN FASTIGHETER AB (publ)

Name: _____



Mikael Nicander

Name: _____



Magnus Sundell