

To: Bondholders of ISIN SE0010413989 – Logistri Portfolio 1 AB SEK 350,000,000 Senior Secured Bonds 2017/2021

From: Nordic Trustee & Agency AB (publ)

Date: 19 June 2019

Tap issue and completion of the Restructuring

Nordic Trustee & Agency AB (publ) is the appointed trustee under the terms and conditions for the abovementioned bond issue (the “**Terms and Conditions**”). All capitalised terms used herein and not otherwise defined in this notice shall have the meanings assigned to them in the Terms and Conditions or the notice of the written procedure issued on 17 April 2019.

As stated in the Issuer’s press release dated 18 June 2019 attached hereto, the Issuer has completed the Transfer and Exchange before the deadline 31 August 2019. The conditions for the approval of the Request for the Restructuring have also been fulfilled as per 18 June 2019.

For questions, please contact the Trustee at sweden@nordictrustee.com / +46 8 783 79 00.

Yours faithfully,

NORDIC TRUSTEE & AGENCY AB (publ)

Press release, Stockholm 18 June 2019

Logistri Portfolio 1 AB (publ) issues subsequent bonds in an amount of SEK 350 million and completes the Restructuring

On 26 September 2017 Logistri Portfolio 1 AB (publ) (the "**Company**") issued senior secured bonds in an amount of SEK 375 million with ISIN SE0010413989 (the "**Bonds**"). A written procedure under the Bonds was completed on 17 May 2019 (the "**Written Procedure**") whereby the bondholders under the Bonds approved that the terms and conditions of the Bonds was amended to, amongst others, include an option to issue subsequent bonds. The Company have on this day issued subsequent bonds in an amount of SEK 350 million (the "**Subsequent Bonds**") under a framework amount of SEK 725 million.

The purpose of the issuance of the subsequent bonds was to partly finance the Company's acquisition of a real property portfolio (the "**Portfolio**") from the Company's parent company Logistri Fastighets AB (publ) (the "**Parent**") that was completed today. The Portfolio was acquired by the Parent on 1 April 2019 and was partly financed with funds from the Parent's SEK 350 million senior secured bond issue with ISIN SE0012455020, issued on 28 March 2019 (the "**Parent Bonds**"). The bondholders under the Parent Bonds have today received Subsequent Bonds in exchange for their Parent Bonds in accordance with the terms and conditions of the Bonds and the Written Procedure. The Restructuring (as defined in the terms and conditions of the Bonds (as amended on 17 May 2019)) have thus been completed.

For further information, please contact:

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Information:

This information is information that Logistri Portfolio 1 AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out above on 18 June 2019.