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To: Noteholders of ISIN SE0010414599 – Samhällsbyggnadsbolaget i Norden AB (publ) up to SEK 1,000,000,000 subordinated perpetual floating rate callable capital notes 2017

Stockholm, 23 March 2018

Results from written procedure regarding amendments

Nordic Trustee & Agency AB (publ) is the appointed agent under the terms and conditions in the abovementioned notes issue (the “**Terms and Conditions**”)

Terms defined in the Terms and Conditions shall have the same meaning when used in this notice, unless otherwise defined herein.

On 9 March 2018, a notice of Written Procedure was sent to the Noteholders, regarding certain amendments of the Terms and Conditions of the Notes. The voting period expired on 23 March 2018.

A sufficient number of votes was obtained, in order to form a quorum, and more than two thirds (2/3) of the Adjusted Nominal Amount for which Noteholders were voting, voted in favour of the Proposal (as defined in the notice of Written Procedure). It is therefore resolved that the Noteholders have agreed to the Proposal.

The amendments shall be effective as per the date of 23 March 2018.

Yours sincerely,

Nordic Trustee & Agency AB (publ) as Agent