

*Denna information till obligationsinnehavarna är endast utformad på engelska.*

**To: Noteholders of ISIN: SE0010599381, ISIN: SE0013016169 & ISIN: SE0012193902 issued by Marginalen Bank Bankaktiebolag (publ) (the “Bonds”)**

Stockholm, 2 June 2025

### **Results from written procedure**

Nordic Trustee & Agency AB (publ) is the appointed agent under the terms and conditions in the abovementioned bond issues (the “**Terms and Conditions**”)

Terms defined in the Terms and Conditions shall have the same meaning when used in this notice, unless otherwise defined herein.

On 5 May 2025, three notices of Written Procedures were sent to the Noteholders, regarding certain amendments of the Terms and Conditions of the Bonds. The voting period expired on 2 June 2025.

A sufficient number of votes was obtained, in order to form a quorum, and at least seventy-five (75) per cent. of the Adjusted Nominal Amount voted in favour of the Request (as defined in the Written Procedures). It is therefore resolved that the Noteholders have agreed to the Request as presented in the notices of the Written Procedures.

The amendments of the Terms and Conditions shall become effective immediately upon satisfaction of the relevant conditions precedent (as described in the notice of Written Procedure).

Yours sincerely,

**Nordic Trustee & Agency AB (publ) as Agent**