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To: Noteholders of ISIN SE0010625830 – RNB Retail and Brands AB (publ) - up to SEK 600,000,000 senior secured floating rate notes

Stockholm, 22 October 2019

Results from written procedure and notice of amendments

Nordic Trustee & Agency AB (publ) is the appointed agent under the terms and conditions in the abovementioned notes issue (the “**Terms and Conditions**”)

Terms defined in the Terms and Conditions shall have the same meaning when used in this notice, unless otherwise defined herein.

On 2 October 2019, a notice of Written Procedure was sent to the Noteholders, regarding certain amendments of the Terms and Conditions of the Notes. The voting period expired on 21 October 2019.

A sufficient number of votes was obtained, in order to form a quorum, and at least 66 2/3 per cent. of the Adjusted Nominal Amount for which Noteholders were voting, voted in favour of the Proposal (as defined in the notice of Written Procedure). It is therefore resolved that the Noteholders have agreed to the Proposal.

The amendments and waivers shall be effective as per the date of 21 October 2019.

Yours sincerely,

Nordic Trustee & Agency AB (publ) as Agent