

*Denna information till obligationsinnehavarna är endast utformad på engelska.*

**To: Bondholders of ISIN SE0011337054 Hertha BSC GmbH & Co. KGaA up to EUR 40,000,000 Senior Unsecured Bonds 2018/2025**

Stockholm, 6 May 2025

### **Results from written procedure**

Nordic Trustee & Agency AB (publ) is the appointed agent under the terms and conditions in the abovementioned bond issue (the “**Terms and Conditions**”).

Terms defined in the Terms and Conditions shall have the same meaning when used in this notice, unless otherwise defined herein.

On 7 April 2025, a notice of Written Procedure was sent to the Bondholders, regarding certain amendments of the Terms and Conditions of the Bonds. The voting period expired on 6 May 2025.

An insufficient number of votes was obtained in order to form a quorum. It is therefore resolved that the Request (as defined in the notice of Written Procedure) has not been adopted.

Pursuant to the Terms and Conditions, the Issuer retains a right to call for a second Written Procedure where the quorum requirement does not apply.

Yours sincerely,

**Nordic Trustee & Agency AB (publ) as Agent**