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Stockholm, 7 March 2019

To the bondholders in:

ISIN: SE0011762129 – Aktiebolaget Fastator (publ) maximum SEK 700,000,000 Senior Secured Callable Bonds 2018/2021

NOTICE OF AMENDMENT

This notice has been sent on 7 March 2019 to Holders directly registered as of 6 March 2019 in the debt register (Sw. *skuldbok*) kept by the CSD. If you are an authorised nominee under the Swedish Financial Instruments Accounts Act or if you otherwise are holding Bonds on behalf of someone else on a securities account, please forward this notice to the holder you represent as soon as possible.

Reference is made to the terms and conditions of the above mentioned bonds issued by Aktiebolaget Fastator (publ) (the “**Issuer**”) initially on 26 October 2018 (the “**Terms and Conditions**”). All capitalised terms used herein and not otherwise defined in this notice shall have the meanings assigned to them in the Terms and Conditions. Nordic Trustee & Agency AB (publ) acts as Trustee under the Bonds.

Pursuant to the Terms & Conditions, the Issuer may request that certain Transaction Security is released in connection with the delivery of a Compliance Certificate, provided that e.g. the Security Test is met immediately following such release. However, since the Transaction Security in respect of the shares in Vivskä (the “**Vivskä Share Pledge**”) is an integral part of the Transaction Security and the Issuer does not have any intention to request a release of the Vivskä Share Pledge pursuant to the above mentioned provision, the Issuer has agreed to amend the Terms and Conditions such that it is clarified that such release provision does not apply to the Vivskä Share Pledge.

Hence, at the request of the Issuer, the Agent has in accordance with paragraph (a) of Clause 22.1 of the Terms and Conditions agreed to amend Clause 15.7.2 of the Terms and Conditions for the purpose of clarifying that Clause 15.7.2 does not apply to any release of the Share Pledge Agreement in respect of the shares in Vivskä. The Agent does not consider the amendment to be detrimental to the interest of the Holders.

The amendment became effective as of 6 March 2019.

The amended and restated terms and conditions will be available on the Issuer’s and the Agent’s websites.

Stockholm, 7 March 2019
NORDIC TRUSTEE & AGENCY AB (PUBL)