

**To the Noteholders in:**

**ISIN: SE0013104080, SE0013360435, SE0013105525 and SE0013105533 (the “Notes”) issued under Intrum AB (publ) (the “Issuer”) MTN Programme**

From: Nordic Trustee & Agency AB (publ)

Date: 18 June 2025

**Information to Noteholders regarding the Issuer’s Recapitalisation Transaction**

Unless given a different meaning in this notice, terms defined in the Issuer’s press releases from July 2024 to June 2025 have the same meaning when used herein.

Extension of deadlines – Rights Offering and Claiming of Entitlements

On 9 June 2025, the Issuer invited each Noteholder to claim its Exchange Note and Noteholder Ordinary Share entitlements, and (at each Noteholder’s option) participate in the rights offering to subscribe for up to its *pro rata* share of New Money Notes, or to appoint a nominee to participate (subject to subscriber eligibility), in each case in accordance with Intrum’s Chapter 11 Plan and Swedish Reorganisation Plan.

Intrum has now announced the extension of the Subscription Instruction Deadline, the Noteholder Record Date and the Custody Instructions Deadline (each as defined in the Rights Offering Procedures referenced below) until 5pm CEST on 3 July 2025 (the “**Deadline Extension**”).

The Exchange Note and Noteholder Ordinary Share entitlements of the holders of Notes that are not claimed by the Noteholder Record Date (as set out in the Rights Offering Procedures referenced below) will be delivered to the designated holding period trust and holders will need to take additional steps to retrieve such entitlements. Holders who fail to claim their entitlements under the rights offering by the extended deadline will not be eligible to receive their pro rata share of the New Money Notes. The Deadline Extension will allow all holders of Notes additional time to complete the documentation required to claim their entitlements and participate in the rights offering of the New Money Notes if they elect to do so. It will also allow the Issuer additional time (as a precautionary measure) to obtain essential third-party approvals required to achieve closing, and satisfy the conditions to closing specified in the Chapter 11 Plan, the Swedish Reorganisation Plan, the Lock-Up Agreement and the transaction documents.

Noteholders that wish to claim their Exchange Note and Noteholder Ordinary Share entitlements are strongly encouraged to do so by following the instructions set out in and completing the *Holder Registration Form*, which is available on the Issuer’s appointed information agent, Kroll Issuer Services Limited (“**Kroll**”) portal accessible here – <https://deals.is.kroll.com/intrum>.

Noteholders are also invited to subscribe for the New Money Notes (subject to subscriber eligibility) by following the instructions set out in and completing the *Holder Subscription Form*, which is available on Kroll’s portal accessible here – <https://deals.is.kroll.com/intrum>. Eligibility requirements are set out in the ‘*Rights Offering Procedures*’, which is also available on Kroll’s portal.

Further information (including e.g., important deadlines) is available in the *Holder Registration* Form and the *Rights Offering Procedures*.

For further information relating to the Recapitalisation Transaction, please refer to the Issuer and its advisors.

Kroll Issuer Services (as Information Agent): [intrum@is.kroll.com](mailto:intrum@is.kroll.com)

Houlihan Lokey (as advisers to Intrum): [intrum@hl.com](mailto:intrum@hl.com)

For questions and comments on this notice, please contact the Nordic Trustee & Agency AB (publ) at [sweden@nordictrustee.com](mailto:sweden@nordictrustee.com) / +46 8 783 79 00.

Yours faithfully,

**NORDIC TRUSTEE & AGENCY AB (publ)**