

Detta meddelande till obligationsinnehavarna är endast utformat på engelska.

Stockholm, 15 May 2025

To the Bondholders in:

ISIN: SE0021923836 – KEYTO Group AB (publ) (formerly known as Heart BidCo AB)
maximum SEK 1,500,000,000 Senior Secured Callable Floating Rate Bonds 2024/2029

NOTICE TO BONDHOLDERS – CHANGE OF NAME

This notice has been sent on 15 May 2025 to holders directly registered as of 14 May 2025 in the debt register (Sw. *skuldbok*) kept by the CSD. If you are an authorised nominee under the Swedish Central Securities Depositories and Financial Instruments Accounts Act (Sw. *lag (1998:1479) om värdepapperscentraler och kontoföring av finansiella instrument*) or if you otherwise are holding bonds on behalf of someone else on a Securities Account, please forward this notice to the holder you represent as soon as possible.

Amendment

Reference is made to the above mentioned bonds (the “**Bonds**”), issued by KEYTO Group AB (publ) (formerly known as Heart BidCo AB) (the “**Issuer**”) on 8 May 2024 in accordance with the terms and conditions for the Bonds originally dated 3 May 2024 (the “**Terms and Conditions**”).

All capitalised terms used herein and not otherwise defined in this notice shall have the meaning assigned to them in the Terms and Conditions.

On 19 June 2024, the Swedish Companies Registration Office (Sw. *Bolagsverket*) registered the Issuer’s name change from “Heart BidCo AB” to “KEYTO Group AB (publ)” (the “**Name Change**”). The Issuer has requested that the Terms and Conditions are amended to reflect the Name Change and in connection therewith also make a minor clarification on the first page of the Terms and Conditions to highlight the framework amount of the Terms and Conditions (the “**Amendments**”). The proposed Amendments do not entail any change in any rights and/or obligations of the Bondholders or the Issuer under the Terms and Conditions and is made only for the sake of avoiding any uncertainties as to the identity of the issuing entity and the framework amount. The amended Terms and Conditions reflecting the Amendments are effective as of 13 May 2025.

Further Information

For further information, please contact the Issuer at:

David Zytomierski
Group CFO
david@keytogroup.com

Stockholm, 15 May 2025

NORDIC TRUSTEE & AGENCY AB (PUBL)
as Agent