

*Denna information till obligationsinnehavarna är endast utformad på engelska.*

**To: Bondholders of ISIN SE0023950902– Caybon Holding AB (publ) SEK 180,580,394 Super Senior Secured Fixed Rate Bonds 2025/2028**

Stockholm, 19 June 2025

### **Results from written procedure and notice of waivers**

Nordic Trustee & Agency AB (publ) is the appointed agent under the terms and conditions in the abovementioned bond issue (the “**Terms and Conditions**”).

Terms defined in the Terms and Conditions shall have the same meaning when used in this notice, unless otherwise defined herein.

On 5 June 2025, a notice of Written Procedure was sent to the Bondholders, regarding a waiver of the Terms and Conditions of the Bonds. The voting period expired on 19 June 2025.

A sufficient number of votes was obtained, in order to form a quorum, and at least two thirds (2/3 of the Adjusted Nominal Amount for which Bondholders were voting, voted in favour of the waiver (as defined in the notice of Written Procedure). It is therefore resolved that the Bondholders have agreed to the waiver.

The waiver shall be effective as per the date of 19 June 2025.

Yours sincerely,

**Nordic Trustee & Agency AB (publ) as Agent**